

CAYMAN ISLANDS STOCK EXCHANGE ANNOUNCEMENT

For Immediate Release

RiverRock Emerald Designated Activity Company
*(a limited liability company duly incorporated under the laws of Ireland with
registered number 602555)*
(the “**Issuer**”)

July 23, 2021

NOTICE OF FURTHER ISSUE

Notice to the Cayman Islands Stock Exchange (the “**CSX**”) is hereby given in connection with the Up to USD 250,000,000 unsecured, limited recourse, definitive registered, profit participating note due 2067 (the “**Note**”) listed on the official list of the CSX on 7 September 2017.

In the first six months of 2021, Emerald has issued an additional USD \$11,120,000 under the Note bringing the Total Amount Issued under the Note to USD \$177,825,432.

January 2021	\$ 1,230,000
February 2021	\$ 1,300,000
April 2021	\$ 950,000
May 2021	\$ 1,315,000
June 2021	\$ 6,325,000

In the first six months of 2021, the Issuer has made the following payments totaling \$17,158,970:

January 2021	\$ 1,969,619
March 2021	\$ 1,182,510
April 2021	\$ 3,141,942
May 2021	\$ 4,412,712
June 2021	\$ 6,452,187

Pursuant to the terms and conditions of the Note, as of June 30, 2021, the Principal Amount Outstanding of the Note is USD \$124,121,649.

Capitalised terms used herein but not otherwise defined shall bear the same meanings given to them in the Listing Particulars dated 7 September 2017 in connection with the Note.

For further information or enquiries, contact:

Apex Corporate Services (Ireland) Limited

ATTN: The Board of Directors

Email: corporate@apexfunds.ie